



USER GUIDE – Wish List

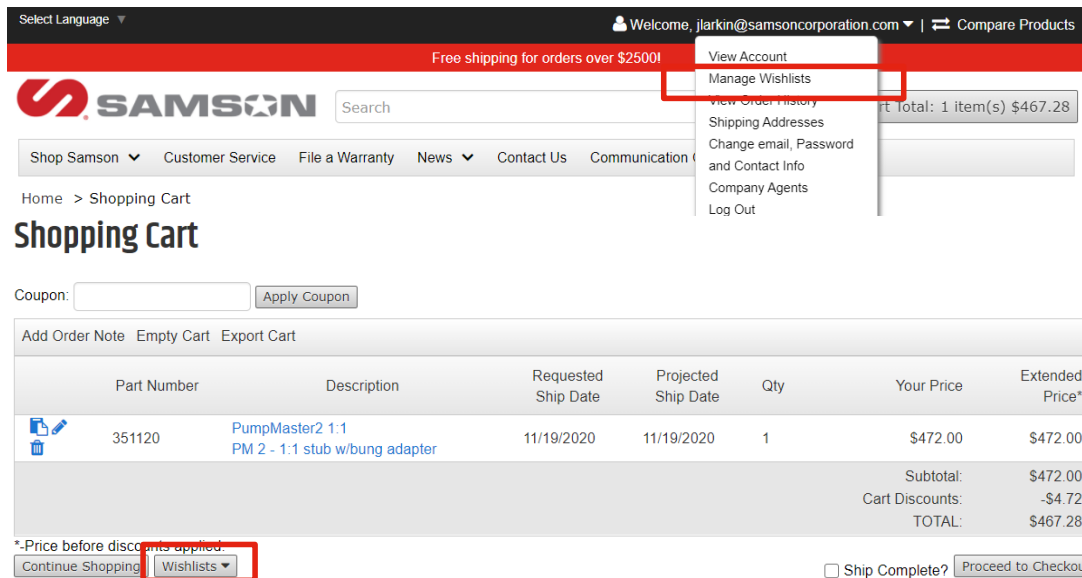


Wish List

- SAMSON offers a few features to assist in building orders, quoting a job, and saving orders for future use.
- All wish list features are accessed after you have logged in the shopping cart area or through the Customer Portal.
- In the shopping cart area, you can create a wish list, save a wish list, modify an existing wish list, purchase the items you have saved in your wish list, or print a wish list.
- Wish lists remain in your customer portal until you delete them.

Wish List - Managing

- Manage Wish lists allows you to:
 - Make quantity changes to items in a saved wish list.
 - Delete a wish list
 - Add a wish list to the cart for purchase
 - There is no limit to the number of separate wish lists you may save.



The screenshot shows the Samson website's shopping cart page. At the top, there is a navigation bar with the Samson logo, a search bar, and a user account menu. The user account menu is open, and the 'Manage Wishlists' option is highlighted with a red box. Below the navigation bar, the page title is 'Shopping Cart'. There is a coupon field and an 'Apply Coupon' button. The main content area is a table with columns for Part Number, Description, Requested Ship Date, Projected Ship Date, Qty, Your Price, and Extended Price*. The table contains one item: PumpMaster2 1:1 PM 2 - 1:1 stub w/bung adapter. Below the table, there is a subtotal, cart discounts, and a total. At the bottom, there is a 'Continue Shopping' button and a 'Wishlists' dropdown menu, both highlighted with red boxes. There is also a 'Proceed to Checkout' button.

Part Number	Description	Requested Ship Date	Projected Ship Date	Qty	Your Price	Extended Price*
351120	PumpMaster2 1:1 PM 2 - 1:1 stub w/bung adapter	11/19/2020	11/19/2020	1	\$472.00	\$472.00
Subtotal:						\$472.00
Cart Discounts:						-\$4.72
TOTAL:						\$467.28

Navigate to
Manage Wish List

Navigate to
Manage Wish List



Wish List – Managing via Customer Portal









- Manage Wish from the Customer Portal allows you to manage lists that have already been created.
 - From the drop down, choose the wish list to modify
 - Add a note, change quantity, remove, or add to Cart

Manage Wishlists

Name:

Update to save changes

Modify Wish List

		Qty	Part Number	Description	Your Price	Extended Price
Note	 	1	734964	PM4 Oil Repair Kits PM4 3:1 MAIN PISTON KIT	\$338.10	\$338.10
Note	 	1	900542	PumpMaster4 5:1 Tankless Packages PM4 5:1, 504 Reel 50', EC8 Delivery Handle	\$2,060.00	\$2,060.00
Note	 	1	926	Suction Kit PM45 & PM60 PM45/60 SUCTION KIT	\$527.00	\$527.00
Note	 	1	365537	EC8 Series Digital Metered Oil Control Digital Valve Formable 1/4" Turn No-drip Tip	\$400.00	\$400.00
Subtotal:						\$3,325.10

Add wish list to cart



Wish List – Managing via Cart

- Use the shopping cart to work with wish lists
 - Think of the cart as a “transitional space”
- When creating a wish list or modifying a wish list always start with an empty cart.

Add Order Note **Empty Cart** Export Cart

- Using the pull-outs you can easily manage the wish list

Continue Shopping **Wishlists** ▼

- Manage Wishlists
- Add Wishlist to Cart ▶
- Add Cart to Existing Wishlist ▶
- Save a Wishlist

Links to existing lists

Add an existing list to the cart for purchase





Add an item to an existing list

Create a new wish list

Wish List - Create a Wish List

- Add items to the cart
- From the wish list button select Save a Wish List

Add Order Note Empty Cart Export Cart

	Part Number	Description	
 	1182	1400 Series Repair Kits LP AND MP 1/2" SWIVEL 1400	9.
 	351120	PumpMaster2 1:1 351120 PM 2 - 1:1 stub w/bung adapter	9.

*-Price before discounts applied.

Continue Shopping

Wishlists ▾

Rapid Order Entry





Manage Wishlists

Save a Wishlist

Rapid Order Entry is a... items to your order. Simply

Save a Wish List

Add Order Note Empty Cart Export Cart

	Part Number	Description	Re Sh
 	1182	1400 Series Repair Kits LP AND MP 1/2" SWIVEL 1400	9/21/
 	351120	PumpMaster2 1:1 351120 PM 2 - 1:1 stub w/bung adapter	9/21/

*-Price before discounts applied.

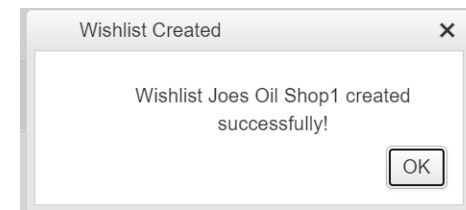
Continue Shopping

Joese Oil Shop1

Save

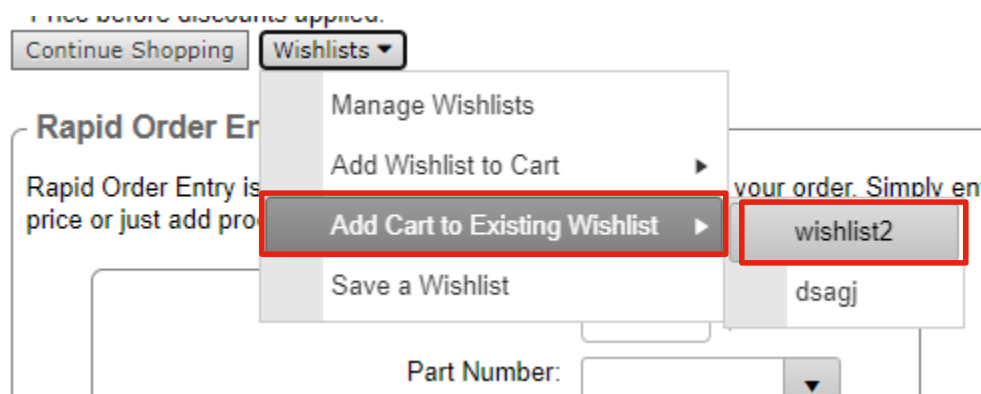
Cancel

Name the Wish List



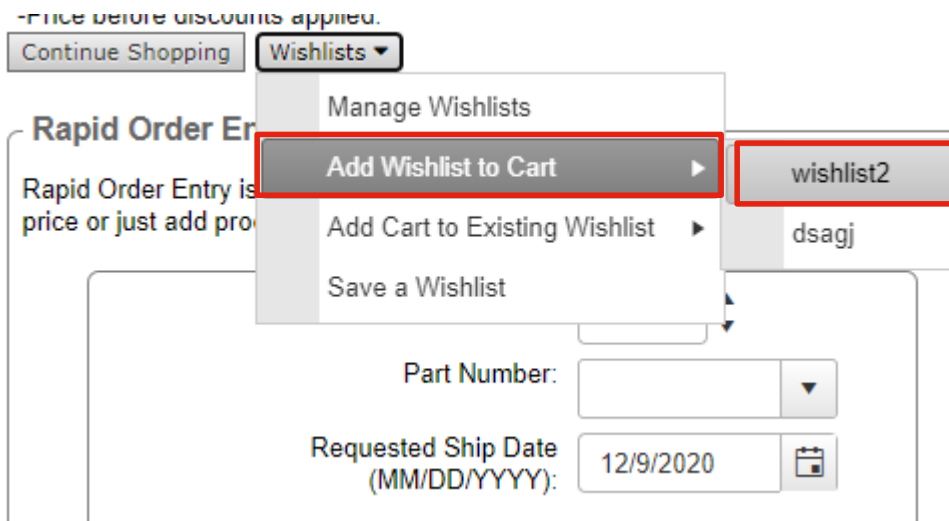
Wish List – Add Cart to Existing Wish List

- Move items to the cart to add them to an existing wish list
- Choose Add Cart to Existing Wish List
- Choose the list to modify
- Items will be added to the wish list designated



Wish List – Add Wish List to Cart

- When you are ready to purchase from the wish list
- Go to the cart
- Choose Add Wish List to Cart
- Items will be added to the cart



Wish List – Export to Excel

- Good feature for distributors who may want to add their own mark-up

Manage Wishlists

Name:

Add Order Note		Export Wishlist		Qty	Part Number	
Note			1	734964	PM4 O PM4 3:	
Note			1	900542	Pump PM4 5:	
Note			1	926	Suction PM45/	
Note			1	365537	EC8 S Oil Cor	

Export to Excel

Open Excel file

